



Notice of Redemption/Purchase

In accordance with Listing Rules 14.4 of the Stock Exchange of Mauritius, notice is hereby given that:

1. Trinity Financial Group Limited ("the Company") intends to dispose of 70% of its financial services holding subsidiary, TFG Capital Limited ("the Subsidiary") and as a consideration it will receive 421,370 of its own listed shares by 30 September 2008.

The directors of the Company believe that the purchaser of the 70% of the Subsidiary has the ability and experience to further grow this business via its network and its willingness to inject additional working capital. This is expected to increase the value of the remaining shares that the Company will hold in the Subsidiary.

2. The Company has also agreed to reverse an agreement in which it acquired 60% of Dale International Trust Company Limited ("the Reversal") and as consideration for this reversal will receive 63,379 of its own listed shares by 30 September 2008.

Combined with the disposal of its majority interest in the Subsidiary, the Reversal will allow the Company to concentrate resources on growing its core investment management business.

The 484,749 ordinary shares of no par value to be received by the Company following these transactions will be held in treasury and the directors may decide to cancel same or re-issue them at a later date.

The current owner of the 484,749 ordinary shares is Woodlands House Investment Holdings Limited ("Woodlands"). Woodlands will deliver these shares directly to the Company on behalf of Lillian Lia Consultants Limited and Dale Investment International Holdings Limited (collectively "the Acquirers"), the acquirers of the Subsidiary and Dale International Trust Company Limited respectively. In return Woodlands will receive loan accounts in the Acquirers.

3. In a restructuring and a reorganisation of its Share Incentive Scheme (the "Scheme"), a notice of forfeiture has been issued for the unpaid shares and this will result in the Company cancelling 620,000 ordinary shares of no par value. The options held under the Scheme will subsequently be replaced with options on unissued shares.

To the best of the knowledge of the Directors and having made all reasonable enquiries no director, associate or related party intend to redeem or sell equity securities in the proposed redemption of the Company's own shares.

The Directors do not believe that the transactions will have any material adverse impact on the working capital or gearing position of the Company (as compared with the last audited accounts of 28 February 2008.)

The directors of the Company confirm to the Stock Exchange of Mauritius that the exercise of the power to make redemptions as set out above is in accordance with the laws of the British Virgin Islands in which the Company is incorporated and in accordance with the Listing Rules and no other redemptions / purchases of own shares has been made by the Company in the previous six months.

Following the purchase of own shares, the Company will continue to comply with Listing Rule 6.21 and that during the last twelve months the shares have traded between \$5.00 (lowest) and \$5.50 (highest).

Dated this Thursday 11 September 2008

by order of the board

Dale International Trust company Limited

Secretary

This communiqué is issued pursuant to Listing Rule 14.4.

The Board of Directors of Trinity Financial Group Limited accepts full responsibility for the accuracy of the above information.