



CAUTIONARY ANNOUNCEMENT

DISPOSAL

As part of its ongoing investment activities, the Board of Trinity Financial Group Ltd (TFG) wishes to inform its shareholders and the public in general that it has entered into an agreement to sell 100% of its interest in Dale Leisure International Ltd ("DLI" or "the Company") to Dale Global Holdings Limited.

The above transaction is subject to all relevant regulatory approvals being obtained.

Background on DLI

DLI is an investment vehicle established for the purposes of facilitating investments into the South African hotels and leisure sector. The company's assets consist of loans (including a convertible debenture) in Queensgate Holdings (Pty) Ltd and 50,000,000 ordinary quoted shares in the capital of Queensgate Hotels and Leisure Limited (JSE Code: QHL).

Strategic Rationale

TFG's activities are concentrated on two primary business lines, namely third party fund management and principal investment activities. Principal investment activities primarily consist of long-term investments in high quality companies aimed at generating superior risk-adjusted returns for our shareholders. In order to realise these returns TFG will from time to time exit investments where an attractive opportunity to do so exists.

This disposal therefore forms part of these ongoing investment activities. TFG has received an offer for Dale Leisure at a premium to the current NAV of the Company and the current NAV represents a substantial premium over the original investment made by TFG in the Company.

The Shareholders of TFG and the public in general will be kept informed of further developments in these matters and are advised to exercise caution when dealing in TFG shares.

This transaction is a disclosable transaction as per chapter 13 of the Listing Rules of the Stock Exchange of Mauritius.

By Order of the Board
Dale International Trust Company Limited
Secretary

12 November 2008

This communiqué is made pursuant to Listing Rule 15.24

The Board of Directors of Trinity Financial Group Ltd accepts full responsibility for the accuracy of the information contained in this communiqué.