



**CAUTIONARY ANNOUNCEMENT**

The board of Directors of Trinity Financial Group Limited (“TFG”) is pleased to announce to its shareholders and the public in general that as part of its ongoing investment activities, it has entered into an agreement with Queensgate Holdings (Pty) Limited (“Queensgate Holdings”) a South African based company to acquire 240,000,000 Listed ordinary of Queensgate Hotels and Leisure Limited (QHL”) at ZAR 0.15 each.

The above transaction is subject to all relevant regulatory approvals being obtained.

**Background on QHL**

QHL is a company listed on the Johannesburg Stock Exchange (JSE Code: QHL) of which Queensgate Holdings is the controlling shareholder, specialising in the management of hotel and leisure assets in Southern Africa. TFG has been involved with Queensgate Holdings since 2002, providing debt and equity financing to assist it in its growth.

**Strategic Rationale**

As TFG continues to implement its strategy of increasing its investment in the hotel and leisure sector, a strategic tie up with QHL will be an important part of this implementation. QHL will be appointed to assist in a number of TFG’s future investments in this sector including projects at Grand Baie (Mauritius) and Shelley Point (South Africa) and in keeping with TFG’s strategy of taking non controlling but significant interest in companies

Shareholders of TFG and the public in general will be kept informed of further developments in these matters and are advised to exercise caution when dealing in TFG shares.

This transaction may constitute a notifiable transaction under chapter 13 of the Listing Rules of the Stock Exchange of Mauritius Limited.

By Order of the Board  
Dale International Trust Company Limited  
Secretary

04 September 2009.

*This Cautionary announcement is made pursuant to Listing Rule 15.24*

*The Board of Directors of Trinity Financial Group Ltd accepts full responsibility for the accuracy of the information contained in this Cautionary announcement*